NWD System Medicaid Claiming:
Phase I Tools
May 10, 2018
Agenda

1. Webinar Series and Office Hours
2. Overview of Workbook and Toolkit
3. Tool 1 - Creating a Work Plan
4. Tools 2 & 3 - Engaging Partners
5. Tool 4 - Estimating FFP Amounts
6. State Experiences – Alaska and Oregon
Medicaid Claiming Webinar Series and Office Hours

Webinar 1: Introduction to FFP and Medicaid Claiming Tools
- Webinar – March 15th – recording available on NWD website
- ACL Office Hours – held Thursday March 22nd 2-3 pm EST

Webinar 2: Phase I (Creating a Work Plan, Engaging Partners, and Estimating Amounts)
- Webinar – Thursday May 10th 2-3 pm EST
- ACL Office Hours – Thursday May 17th 2-3 pm EST

Webinar 3: Phase II (Drafting and Testing Codes, Calculating Cost Pools, Drafting MOUs)
- Webinar– Thursday June 7th 2-3pm EST
- ACL Office Hours - Thursday June 14th 2-3 pm EST
Poll
ACL, CMS & VHA Investments in No Wrong Door Vision

- CMS MFP Grants
- ADRC Grants
- ACL & CMS Care Transition Grants

Discretionary Grant Investments

- CMS MFP Findings
- NWD System Key Elements
- CMS Balancing Incentive Program

Policy & Research

- CMS NWD Claiming Guidance
- ACL NWD Claiming Toolkit
- VHA VD-HCBS

Sustaining Efforts
NWD Medicaid Claiming Workbook and Toolkit

Phase I: Assess Readiness and Document Medicaid Time

- Engage NWD System Lead Agency with a State Medicaid Agency Lead
- Identify Permissible Sources of Non-Federal Funds for Match
- Identify Costs of Allowable and Allocable Activities
- Identify NWD System Activities Potentially Eligible for FFP

Phase II: Develop Agreements and Approvals

- Establish Contractual Agreements
- Secure CMS/DCA Review and Approval
Tool 1: Engage a NWD Claiming Team
## Tool I: Project Work Plan

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<thead>
<tr>
<th>ID</th>
<th>Task Name</th>
<th>Target Date</th>
<th>Staff Assigned</th>
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<tbody>
<tr>
<td>1</td>
<td>Building support for Medicaid administrative claiming for NWD/ADRC (Tools 2 &amp; 3)</td>
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<td>2</td>
<td>Identify potential codes by evaluating workflows and day to day NWD activities (Tool 4)</td>
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<td>3</td>
<td>Develop approach for time study (Workbook)</td>
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<td>Code clarity pilot (Tool 5)</td>
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<td>Test time study (Workbook)</td>
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<td>6</td>
<td>Develop cost pool infrastructure (Tools 6 &amp; 7)</td>
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<td>CMS approval (Tool 8)</td>
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<td>8</td>
<td>Implementation</td>
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Optimal Timeline

- Engage NWD Claiming Team* with a State Medicaid Agency Lead
  - 4-6 months

- Develop and Test Time Study
  - 2-3 months

- Develop and populate the Cost Pool
  - 2-3 months

- MoU between State Medicaid Agency and Operating Agencies
  - 1 month

- State Medicaid Agency submits packet to CMS
  - 1 month

- CMS Approval

*The claiming team includes the State Medicaid Agency and other NWD System entities as outlined in the NWD Key Elements
Tools 2 and 3: What is the Value?

- PowerPoint presentation slides to make the case – why state and local stakeholders should engage in Medicaid Claiming
- Outlining roles and responsibilities
- Listing potential functions/activities and methodologies
Identifying Matching Funds

- Source of matching funds:
  - State general revenue
  - Local/county funds

- Methods of identifying matching funds:
  - Assessment of funding streams
Tool 4: Cost Simulator

- Method for identifying sources of matching funds
- Simulates potential FFP reimbursement
- Goal to diversify funding streams
State Experiences: Alaska and Oregon
Join us for Office Hours

- Thursday May 17, 2018
- 2:00 to 3:00pm EST
- Registration link is in the chat and will be sent in an email

Questions? Contact us at NoWrongDoor@acl.hhs.gov