

#### NWD System Medicaid Claiming





#### Agenda

- **1**. Webinar Series and Office Hours
- 2. ACL, CMS & VHA Support for a Coordinated Access
- **3.** What is Medicaid Claiming?
- 4. Current status
- 5. TA opportunities
- 6. Recent experience of Maryland and DC



# Medicaid Claiming Webinar Series and Office Hours

Webinar 1: Introduction to FFP and Medicaid Claiming Tools

- Webinar – today

- ACL Office Hours – Thursday March 22<sup>nd</sup> 2-3 pm EST

Webinar 2: Phase I (Creating a Work Plan, Engaging Partners, and Estimating Amounts)

- Webinar – Thursday May 10<sup>th</sup> 2-3 pm EST

- ACL Office Hours – Thursday May 17th 2-3 pm EST

Webinar 3: Phase II (Drafting and Testing codes, Calculating Cost Pools, Drafting MOUs)

- Webinar- Thursday June 7<sup>th</sup> 2-3pm EST

- ACL Office Hours - Thursday June 17th 2-3 pm EST



#### Poll





#### ACL, CMS & VHA Investments in No Wrong Door Vision

- CMS MFP Grants
- ADRC Grants
- ACL & CMS Care Transition Grants

Discretionary Grant Investments



- NWD System Key Elements
- CMS Balancing Incentive Program

Policy & Research • CMS NWD Claiming Guidance

- ACL NWD Claiming Toolkit
- VHA VD-HCBS

Sustaining Efforts



The Importance of a Coordinated Access System to LTSS

Community-based long-term services and supports (LTSS) are less costly for state Medicaid programs compared to institutional care (Irvin et al. 2017)

Most people who need LTSS prefer to reside in the community (Barrett 2014)

Early use of community-based LTSS was associated with less downstream use of long-term institutional care (Stewart and Irvin 2018)

Barrett, Linda. "Home and Community Preferences of the 45+ Population 2014." Washington DC: AARP Research Center, September 2014. Irvin, Carol, Alex Bohl, Kate Stewart, Susan R. Williams, Allison Steiner, Noelle Denny-Brown, Andrea Wysocki, Rebecca Coughlin, Jason Smoot, and Victoria DOES EARLY USE OF COMMUNITY-BASED LONG-TERM SERVICES AND SUPPORTS LEAD TO LESS USE OF INSTITUTIONAL CARE? Kate Stewart and Carol V. Irvin (2018)



#### Medicaid Investment

#### Federal and State funded program

+ Source: https://www.kff.org/medicaid/state-indicator/total-medicaid

activeTab=map&currentTimeframe=0&selectedDistributions=total-medicaid

622colld%22:%22Location%22 %22sort%22

- In FY 2015, Medicaid accounted for 28.2% of a state's total budget\*
  - 10.9% state funds and 17.2% federal funds\*
- Medicaid spending (including administrative and operational dollars) totaled \$574.2 billion in FY 2016<sup>+</sup>
- Medicaid is a component of the NWD System which is why the aging and disability network can help manage the growing budget expenditures



\*Source: Medicaid and CHIP Payment and Access Commission (MACPAC), <u>https://www.macpac.gov/subtopic/medicaids-shareof-state-budgets/</u>





#### What is Medicaid Claiming?

Medicaid Administrative Claiming (aka Federal Financial Participation (FFP)) is a way in which Medicaid reimburses agencies doing work that supports Medicaid programs.

FFP is the Federal government's share of a State's expenditures under the Medicaid program

- Payments made to States for part of their administrative expenditures in an approved State plan
  - Claiming requires a cost allocation plan amendment and inter-agency MOUs





#### Flow of Claiming Submission







#### What is the Value?

- Strengthens the case for State and local funding
  - Local money goes twice as far
- Demonstrates that the ADRC/NWD network promotes self sufficiency, independence, and community living
  - Efficiently managing Medicaid programs by connecting individuals to various state/local resources that prevent Medicaid spend-down and promotes nursing home diversion
- Fully taps into the Federal share of the operation of the Medicaid program





NWD System Local Organizations Involved with Medicaid Administrative Claiming

- > Area Agencies on Aging
- Aging and Disability Resource Centers
- Centers for Independent Living
- Non-profits and government entities





#### NWD System Functions Eligible for Claiming

- Outreach and consumer education
- Intake, application assistance
- Planning for future needs Person Centered Counseling
- Triage and screening to prevent Medicaid spend-down, including diversion away from long-term institutionalization by providing resources and support in the community
- Continuous quality improvement
- Program planning and training





#### Poll





## Claiming Methodologies

> 100 percent time tracking/daily log

Random moment time studies





#### Matching Funds

- Source of matching funds:
  - State general revenue
  - Local/county funds
- > Methods of identifying matching funds:
  - Assessment of funding streams at local level
  - Explore all potential state funds





### How much do states claim?

- Annual reimbursements vary
- Reimbursements are supporting ongoing sustainability of the NWD System:
  - Training/Staff Development
  - Infrastructure
  - Dispersed across agency staff



#### Medicaid Claiming Expansion NO WRONG DOOR AK ME WA ~ MT ND VT MN NH OR WI MA ID SD MI WY СТ IA PA NE NJ OH DE IN NV UT IL CO WV VA MD KS MO <u>ک</u> ہے KY DC 5 CA NC ΤN ОК NM SC AR HI ΑZ GA AL MS ΤХ LA Currently Claiming

11 states currently claiming for NWD/ADRC activities 16 in the planning phase

17 TO A CELLE Administration for Computing

📃 Planning



#### Poll





#### Workbook and Toolkit

NWD System Medicaid Administrative Claiming Workbook

- Fool One: Project Work Plan
- Fool Two: Presentation for State Level Partner Agencies
- Fool Three: Presentation for Stakeholders
- Fool Four: Cost Simulator
- Fool Five: Code Development Guidance
- Tool Six: Cost Pool Guidance
  - o Tool Six(a): Cost Pool Spreadsheet
- Tool Seven: Sample MOU Language





## Technical Assistance Efforts

Support states in making the most of existing funding streams and maintaining diversity of funding

- Workbook and Tools released as downloadable documents on NWD site
- Hold educational webinars and follow-up "office hours"
- Draft state specific case studies
  - FL, MD, MT, and NJ





#### State Experience









#### Join us for Office Hours

- Thursday March 22, 2018
- > 2:00 to 3:00pm EST
- > Registration link is in the chat and will be sent in an email

Questions? Contact us at <u>NoWrongDoor@acl.hhs.gov</u>

