NWD System Medicaid Claiming
Agenda

1. Webinar Series and Office Hours
2. ACL, CMS & VHA Support for a Coordinated Access
3. What is Medicaid Claiming?
4. Current status
5. TA opportunities
6. Recent experience of Maryland and DC
Medicaid Claiming Webinar Series and Office Hours

Webinar 1: Introduction to FFP and Medicaid Claiming Tools
- Webinar – today
- ACL Office Hours – Thursday March 22\textsuperscript{nd} 2-3 pm EST

Webinar 2: Phase I (Creating a Work Plan, Engaging Partners, and Estimating Amounts)
- Webinar – Thursday May 10\textsuperscript{th} 2-3 pm EST
- ACL Office Hours – Thursday May 17\textsuperscript{th} 2-3 pm EST

Webinar 3: Phase II (Drafting and Testing codes, Calculating Cost Pools, Drafting MOUs)
- Webinar– Thursday June 7\textsuperscript{th} 2-3pm EST
- ACL Office Hours - Thursday June 17\textsuperscript{th} 2-3 pm EST
Poll
ACL, CMS & VHA Investments in No Wrong Door Vision

- CMS MFP Grants
- ADRC Grants
- ACL & CMS Care Transition Grants

Discretionary Grant Investments

- CMS MFP Findings
- NWD System Key Elements
- CMS Balancing Incentive Program

Policy & Research

- CMS NWD Claiming Guidance
- ACL NWD Claiming Toolkit
- VHA VD-HCBS

Sustaining Efforts
The Importance of a Coordinated Access System to LTSS

- Community-based long-term services and supports (LTSS) are less costly for state Medicaid programs compared to institutional care (Irvin et al. 2017)
- Most people who need LTSS prefer to reside in the community (Barrett 2014)
- Early use of community-based LTSS was associated with less downstream use of long-term institutional care (Stewart and Irvin 2018)
Medicaid Investment

Federal and State funded program

- In FY 2015, Medicaid accounted for 28.2% of a state’s total budget*
  - 10.9% state funds and 17.2% federal funds*

- Medicaid spending (including administrative and operational dollars) totaled $574.2 billion in FY 2016†

- Medicaid is a component of the NWD System which is why the aging and disability network can help manage the growing budget expenditures

† Source: https://www.kff.org/medicaid/state-indicator/total-medicaid-spending/?activeTab=map&currentTimeframe=0&selectedDistributions=total-medicaid-spending&sortModel=%7B%22colId%22:%22%22,sort%22:%22%22%7D

What is Medicaid Claiming?

- Medicaid Administrative Claiming (aka Federal Financial Participation (FFP)) is a way in which Medicaid reimburses agencies doing work that supports Medicaid programs.

- FFP is the Federal government’s share of a State’s expenditures under the Medicaid program.

- Payments made to States for part of their administrative expenditures in an approved State plan
  - Claiming requires a cost allocation plan amendment and inter-agency MOUs.
Flow of Claiming Submission

- CMS
  - Reviews claim in 64 Report
  - Approves Medicaid % and requests reimbursement

- State Medicaid Agency
  - Monitors time studies
  - Calculates Medicaid %

- NWD Lead Agency
  - Quarterly time study
  - Submits cost reports with matching dollars

- Aging and Disability Network Agencies*

Interagency MOU

Flow of Funding

- CMS
  - State Medicaid Agency
    - Medicaid Funding

- NWD Lead Agency
  - Aging and Disability Network Agencies*
    - Funding

Multiple MOUs

* Aging and Disability Network Agencies (ADNAs) = AAAs, ADRCs, CILs
What is the Value?

- Strengthens the case for State and local funding
  - Local money goes twice as far

- Demonstrates that the ADRC/NWD network promotes self sufficiency, independence, and community living
  - Efficiently managing Medicaid programs by connecting individuals to various state/local resources that prevent Medicaid spend-down and promotes nursing home diversion

- Fully taps into the Federal share of the operation of the Medicaid program
NWD System Local Organizations Involved with Medicaid Administrative Claiming

- Area Agencies on Aging
- Aging and Disability Resource Centers
- Centers for Independent Living
- Non-profits and government entities
NWD System Functions Eligible for Claiming

- Outreach and consumer education
- Intake, application assistance
- Planning for future needs – Person Centered Counseling
- Triage and screening to prevent Medicaid spend-down, including diversion away from long-term institutionalization by providing resources and support in the community
- Continuous quality improvement
- Program planning and training
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Claiming Methodologies

- 100 percent time tracking/daily log
- Random moment time studies
Matching Funds

- Source of matching funds:
  - State general revenue
  - Local/county funds

- Methods of identifying matching funds:
  - Assessment of funding streams at local level
  - Explore all potential state funds
How much do states claim?

- Annual reimbursements vary
- Reimbursements are supporting ongoing sustainability of the NWD System:
  - Training/Staff Development
  - Infrastructure
  - Dispersed across agency staff
Medicaid Claiming Expansion

11 states currently claiming for NWD/ADRC activities
16 in the planning phase
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Workbook and Toolkit

NWD System Medicaid Administrative Claiming Workbook

- Tool One: Project Work Plan
- Tool Two: Presentation for State Level Partner Agencies
- Tool Three: Presentation for Stakeholders
- Tool Four: Cost Simulator
- Tool Five: Code Development Guidance
- Tool Six: Cost Pool Guidance
  - Tool Six(a): Cost Pool Spreadsheet
- Tool Seven: Sample MOU Language
Technical Assistance Efforts

- Support states in making the most of existing funding streams and maintaining diversity of funding
- Workbook and Tools released as downloadable documents on NWD site
- Hold educational webinars and follow-up “office hours”
- Draft state specific case studies
  - FL, MD, MT, and NJ
State Experience
Join us for Office Hours

- Thursday March 22, 2018
- 2:00 to 3:00pm EST
- Registration link is in the chat and will be sent in an email

Questions? Contact us at NoWrongDoor@acl.hhs.gov